

Charitable Bequest Confirmation & Will Wording Guide

Confidential

On behalf of the Waterloo Regional Health Network Foundation, we want to extend our deepest gratitude for your dedication and generosity. Your support has played a crucial role in advancing our mission, and we are truly thankful for your continued commitment.

By including the Waterloo Regional Health Network Foundation in your estate plans, you have the power to ensure that our vital work continues for years to come, touching the lives of countless individuals in need.

Making a gift in your Will is a straightforward process that can be easily arranged with the assistance of your attorney or financial advisor. By including specific bequest language, you can rest assured that your wishes will be accurately carried out. Your decision to leave a gift in your Will not only supports our ongoing efforts but also leaves behind a legacy of compassion, support, and hope for future generations.

If you would like more information about how to include us in your estate plans, we would be honoured to provide you with additional resources and guidance to assist you in the planning process.

Furthermore, if you have already included the Waterloo Regional Health Network Foundation in your Will or intend to do so, please consider completing the enclosed confidential confirmation form. This will allow us to express our appreciation and ensure that your intentions are accurately documented.

Once again, thank you for your incredible support.



Confirmation Form

- ☐ I have already included Waterloo Regional Health Network Foundation in my Will.
- ☐ I intend to include Waterloo Regional Health Network Foundation in my Will.

Name(s): _____

Address: _____

City: _____ Province: _____

Postal Code: _____ Home Phone: _____ Work Phone: _____

Email: _____

Signature of Donor: _____ Date: _____

Signature of Spouse/Joint Donor: _____ Date: _____

Designating Your Gift

An undesignated gift will benefit the area of greatest need in the hospital network. A designated gift can benefit a specific patient care area of interest to you.

Bequests can be designated as follows:

- ☐ To the Waterloo Regional Health Network Foundation as an unrestricted gift. Your gift will be used for the highest priority needs of the hospital network at the time it is received.
- ☐ To a more specific service or program within the hospital network.

For more information, please contact the Foundation directly and we would be happy to assist you in determining the best option for your needs.



Suggested Will / Bequest Wording

The most common type of legacy gift is a charitable bequest made in a Will, which can take the form of cash, securities, assets, or donation of your estate.

Outright Gift Clause

The following wording is recommended for outright gifts:

I give to Waterloo Regional Health Network Foundation (Charitable Registration No. 889180394 RR 0001):

_____ percent of the residue of my estate

or

\$ _____ (specific amount).

It is my wish that these funds, if practical and possible, be directed as an outright gift to be used in the _____ program or department, or for the highest priority need as determined by the Board of Directors of the Waterloo Regional Health Network Foundation.

Questions?

If you have any questions or wish to discuss your gift or recognition options in more detail, please contact:

Waterloo Regional Health Network Foundation
legacy@wrhnf.ca | 519-749-6797

On behalf of our patients, their families, and all our dedicated hospital staff, thank you

