Gifts of Life Insurance

WRHN FOUNDATION
Waterloo Regional Health Network

There are many ways to make a meaningful difference in the future of health care while planning for your financial future.

By thoughtful charitable giving, you can support the health and well-being of your family, friends and neighbours through Waterloo Regional Health Network (WRHN), while exploring giving options that align with your personal values, financial goals and plans for your estate.

Today, 1.4 million people—10% of Ontario's population—rely on WRHN for care. As our region grows, so does the need for expanded hospital capacity, specialized services and innovative approaches to care. With plans for a new state-of-the-art acute care hospital by 2035, WRHN is reimagining health care to serve a growing population expected to reach 2 million.

With the right planning, your gift can create a lasting impact while potentially offering tax advantages and helping you balance your charitable intentions with the needs of your loved ones.

By naming the **Waterloo Regional Health Network Foundation** as a beneficiary or owner of a life insurance policy, you can make a powerful, transformative impact on the future of healthcare in our community—often at a modest current cost.



Your Options

Name WRHN Foundation as Beneficiary:
Keep ownership of an existing policy and designate Waterloo Regional Health Network Foundation as a beneficiary. Your estate will receive a charitable tax receipt for the proceeds paid out upon your passing, significantly reducing final estate taxes.

Transfer Ownership of an Existing Policy:
Transfer ownership of a policy to the Foundation and designate us as the beneficiary. You will receive a charitable tax receipt for the policy's current net fair market value, plus annual tax receipts for any continuing premium payments.

Transfer a Fully Paid-Up Policy:
Transfer ownership and beneficiary status of a fully paid-up policy you no longer need. You will receive an immediate charitable tax receipt for the policy's cash surrender value.

Purchase a New Policy:
Take out a new life insurance policy with Waterloo Regional Health Network Foundation as the owner and beneficiary. You will receive annual charitable tax receipts for the full amount of the premium payments you make.



Your Next Steps
Have a conversation with your financial advisor or insurance provider to determine which option best fits your financial plan and maximizes your impact. Then, reach out to us so we can ensure your philanthropic wishes are fulfilled.

Our Legal Name:
Waterloo Regional Health Network Foundation
Address:
235 The Boardwalk, Suite 300, Kitchener, ON N2N 0B1
Charitable Registration Number:
889180394 RR 0001

We are here to help
Whenever you wish to explore your options or ask questions, we are here to support you with care and confidentiality.

For more information, **please visit www.wrhnf.ca/donate/legacy-giving** or contact the Waterloo Regional Health Network Foundation at 519-749-6797 or info@wrhnf.ca.

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